

## Nifty50

Closing price	R1	R2	S1	S2
23,815.85	24,200	24,400	23,800	23,500



- The Nifty 50 Index continues to trade within a weak consolidation range after witnessing a sharp recovery from lower levels in the previous month.
- The index is currently hovering near the crucial 23,800 support zone, which earlier acted as a breakout region and is now being retested.
- The index remains below all the EMAs and is facing resistance near the 24,200–24,400 zone, where multiple moving averages are placed.
- Although the broader market has attempted stabilization after the sharp correction, the inability to reclaim higher resistance levels indicates that the trend remains cautious in the near term.

## Bank Nifty

Closing price	R1	R2	S1	S2
54,439.90	54,800	55,300	54,200	54,000



- Nifty Bank Index is also witnessing consolidation after the recent recovery from lower levels. The index has been trading near the important 54,000–54,200 support region, which is acting as an immediate demand zone. However, the recovery momentum appears weak as the index continues to face resistance from the cluster of moving averages
- Price action suggests that Bank Nifty is struggling to sustain higher levels, with repeated rejections near resistance indicating persistent supply pressure. The broader structure remains weak as the index continues to trade below major moving averages and below the earlier breakdown zone.

## Global Market:

Global Indices	LTP	Change	Change %
Dow Jones	49,686.52	1.58	0.00
S&P 500	7,412.84	13.91	0.19
Nasdaq	26,274.13	27.05	0.10
FTSE	10,269.43	36.36	0.35
CAC	8,056.38	-56.19	-0.70
DAX	24,250.28	11.65	0.05

## Sentiment Gauge



**SIDEWAYS TO NEGATIVE**

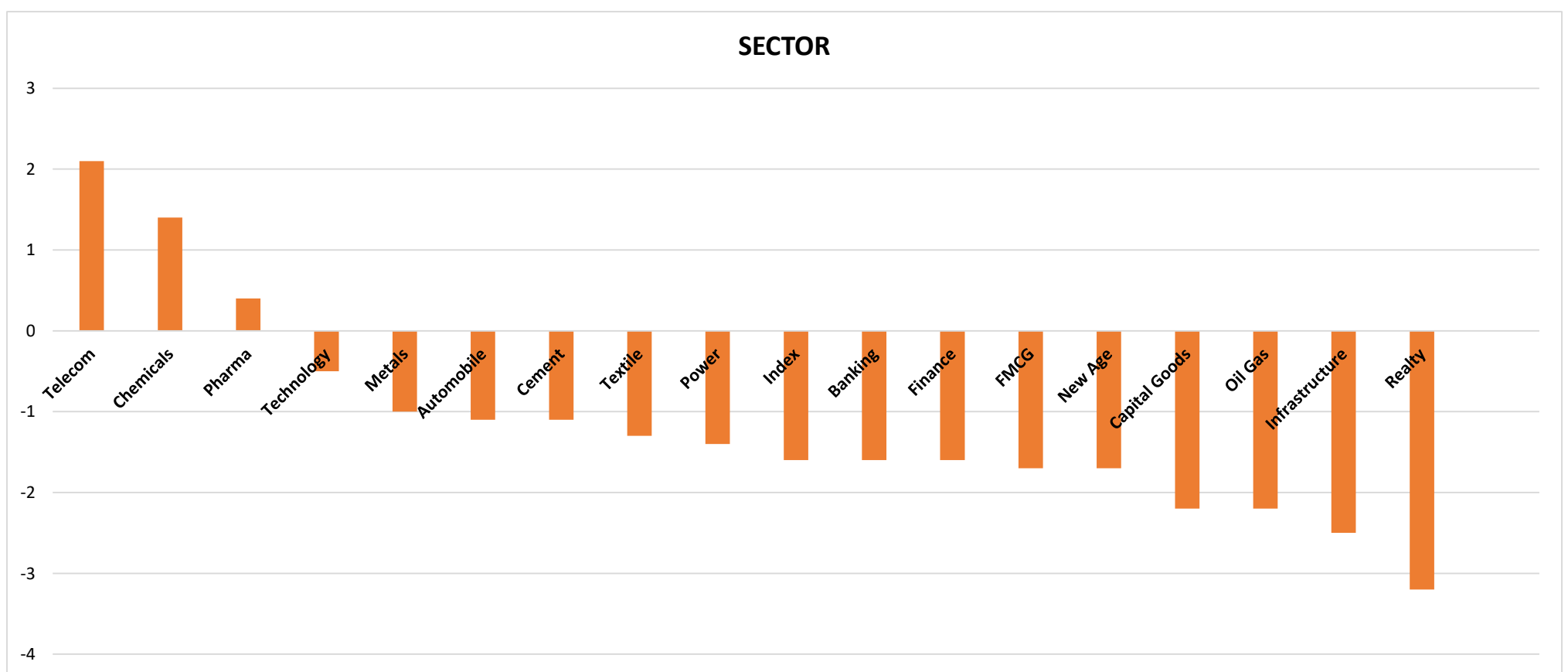
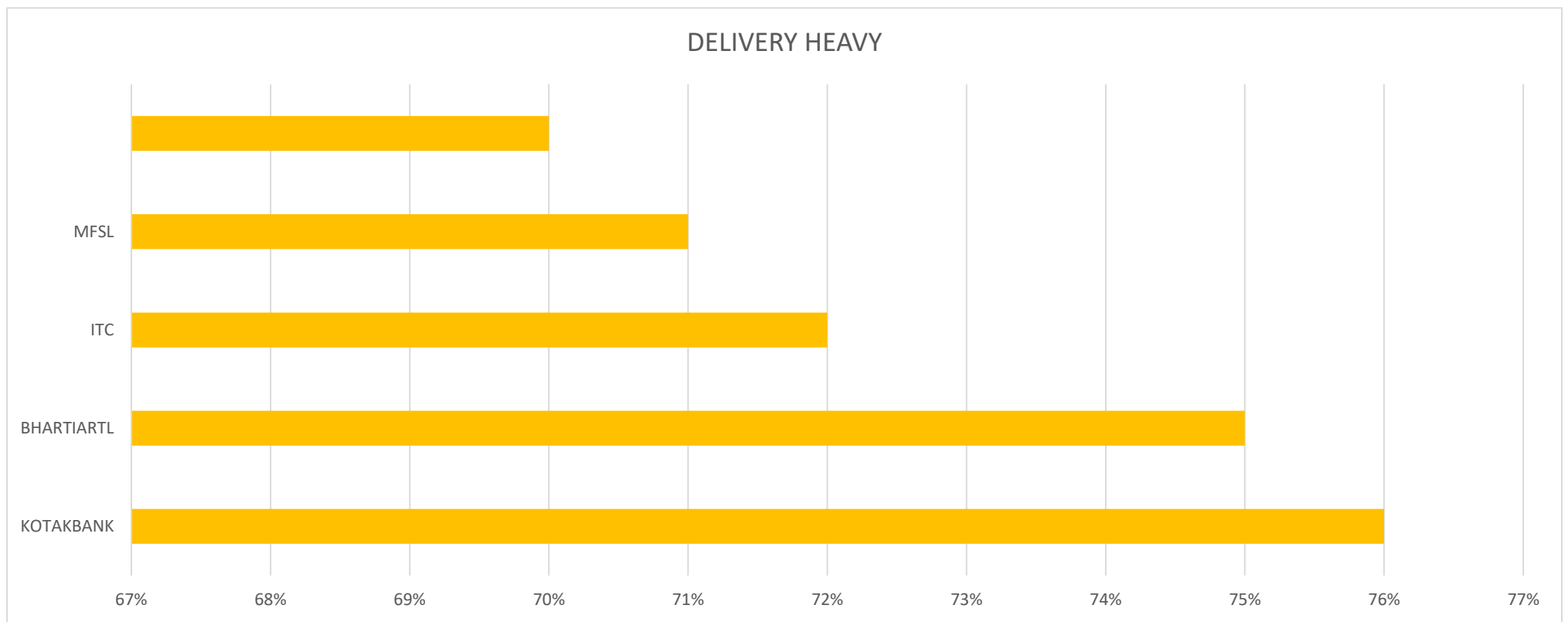
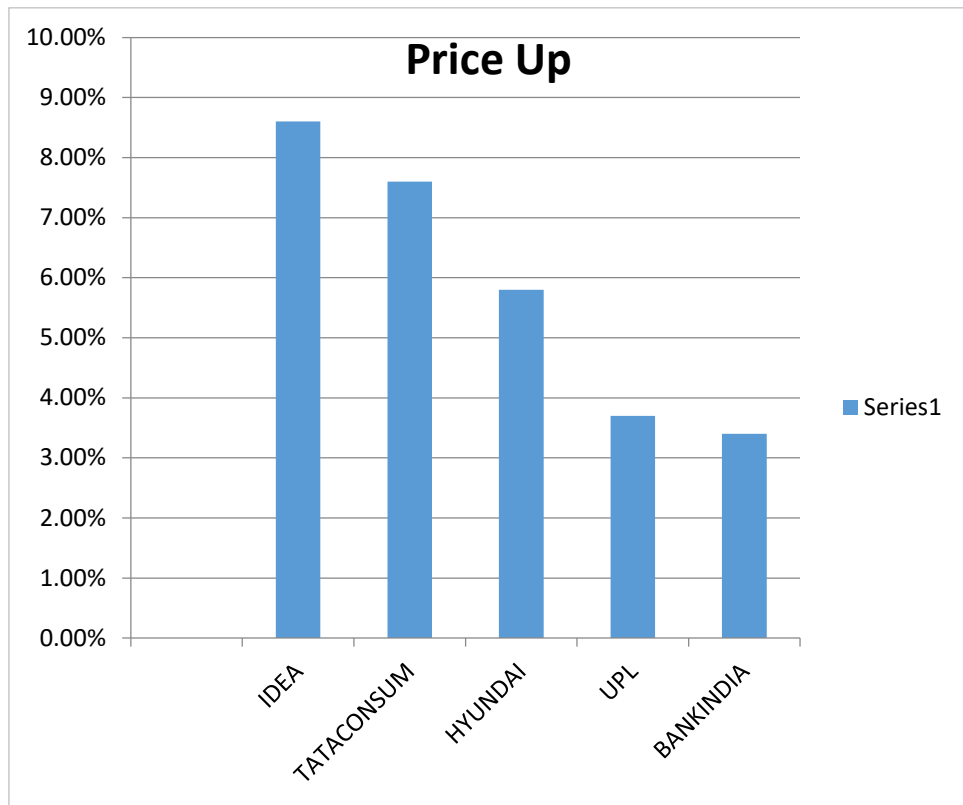
## FII - DII Activities:

Activity	FII	DII
Cash Provisional	-8,437.56	5,939.65
Index Future	-1,685.41	
Index Option	-3,169.72	-
Stock Future	-1,217.11	
Stock Option	-318.17	

## Advance & Decline

Advance	40
Decline	174
A/D Ratio	0.22
PCR	0.75

\*figures collected from my fno\*



## Economic Calendar

Time	Event	Expected	Previous
11:00:00	<a href="#">German CPI (MoM) (Apr)</a>	0.6%	1.1%
18:00:00	<a href="#">CPI (MoM) (Apr)</a>	0.6%	0.9%
18:00:00	<a href="#">Core CPI (MoM) (Apr)</a>	0.3%	0.2%

\*figures collected from investing.com\*

## Economic Calendar

Company Name	EPS Forecast	Revenue Forecast
<a href="#">Tata Power Co.</a>	3.27	164.08B
<a href="#">Bharat Petroleum</a>	8.86	1.22T
<a href="#">Dr Reddy's Laboratories</a>	11.64	82.82B

\*figures collected from investing.com\*

### Intraday call

Stock Name	Sell	SL	TGT
NBCC	96	98	92



NBCC is showing intraday weakness after facing rejection near the 100 EMA and failing to sustain the recent pullback rally. Price action reflects bearish pressure with a sharp reversal candle and lower high formation. The stock remains below the 200 EMA, while the 20 EMA is struggling to cross above the 50 EMA, indicating weak momentum structure. RSI is turning downward from the mid-zone, signaling fading strength. Volume expansion during the decline suggests active selling participation, keeping intraday bias negative for fresh short opportunities.

## Nifty 50 Snapshot

SYMBOL	LTP	CHNG	%CHNG	R1	R2	S1	S2
SBIN	974.9	-44.4	-4.36	1,006	1,037	944	912
HDFCBANK	766.25	-14.6	-1.87	778	790	754	743
BHARTIARTL	1,764.90	-69.6	-3.79	1,817	1,868	1,713	1,661
TITAN	4,200.00	-309	-6.85	4,423	4,645	3,977	3,755
ICICIBANK	1,267.20	2.4	0.19	1,282	1,297	1,252	1,237
TATACONSUM	1,270.90	94.7	8.05	1,338	1,406	1,204	1,136
RELIANCE	1,385.30	-49.9	-3.48	1,421	1,456	1,350	1,314
AXISBANK	1,267.90	-0.4	-0.03	1,288	1,309	1,248	1,227
INFY	1,176.00	-3.2	-0.27	1,185	1,195	1,167	1,157
MARUTI	13,496.00	-230	-1.68	13,824	14,153	13,168	12,839
ETERNAL	246.05	-10.34	-4.03	253	261	239	231
KOTAKBANK	380.45	-0.35	-0.09	388	396	373	365
LT	3,940.00	-34.5	-0.87	3,997	4,054	3,883	3,826
INDIGO	4,309.00	-213.7	-4.73	4,462	4,615	4,156	4,003
M&M	3,246.00	-84.4	-2.53	3,321	3,396	3,171	3,096
ADANIPTS	1,766.50	6.1	0.35	1,799	1,831	1,734	1,702
SHRIRAMFIN	977	-30.75	-3.05	1,000	1,023	954	931
BAJFINANCE	935.5	-19.85	-2.08	951	967	920	904
SUNPHARMA	1,875.00	27.1	1.47	1,917	1,960	1,833	1,790
TCS	2,400.00	5.6	0.23	2,432	2,464	2,368	2,336
ITC	305.7	-1.75	-0.57	308	309	304	302
JIOFIN	239.85	-9.49	-3.81	246	252	234	228
HINDUNILVR	2,309.90	22.2	0.97	2,346	2,383	2,274	2,237
NTPC	392.2	-9.95	-2.47	401	411	383	374
HINDALCO	1,025.40	-19	-1.82	1,041	1,057	1,010	994
APOLLOHOSP	8,079.00	-18	-0.22	8,160	8,242	7,998	7,916
TATASTEEL	212	-2.49	-1.16	214	217	210	207
BEL	432.8	-6.9	-1.57	439	445	427	421
ASIANPAINT	2,568.00	-31.9	-1.23	2,604	2,639	2,532	2,497
ADANIEN	2,501.00	-4.9	-0.2	2,537	2,572	2,465	2,430
MAXHEALTH	1,040.00	27.5	2.72	1,065	1,090	1,015	990
HCLTECH	1,195.00	-3.4	-0.28	1,204	1,214	1,186	1,176
COALINDIA	463.65	7.25	1.59	472	480	455	447
BAJAJ-AUTO	10,596.00	-115.5	-1.08	10,723	10,850	10,469	10,342
POWERGRID	310.55	-3.4	-1.08	314	317	308	304
ULTRACEMCO	11,871.00	-79	-0.66	12,008	12,145	11,734	11,597
HDFCLIFE	620.95	-0.75	-0.12	630	640	612	602
EICHERMOT	7,205.00	-97.5	-1.34	7,299	7,393	7,111	7,017
NESTLEIND	1,474.40	-8	-0.54	1,492	1,511	1,456	1,438
TECHM	1,457.20	-5.8	-0.4	1,472	1,487	1,443	1,428
ONGC	280.45	1.25	0.45	283	286	278	275
DRREDDY	1,282.00	-11.9	-0.92	1,300	1,317	1,264	1,247
CIPLA	1,305.50	-41.5	-3.08	1,341	1,377	1,270	1,234
TRENT	4,184.20	-58.1	-1.37	4,247	4,310	4,121	4,058
WIPRO	196.2	-1.71	-0.86	198	199	195	193
GRASIM	2,983.00	14.4	0.49	3,033	3,082	2,933	2,884
TMPV	345.9	-9.55	-2.69	352	359	339	333
JSWSTEEL	1,259.30	-18.5	-1.45	1,275	1,290	1,244	1,228
SBILIFE	1,878.10	6	0.32	1,900	1,921	1,857	1,835
BAJAJFINSV	1,787.90	-30.4	-1.67	1,809	1,831	1,766	1,745
INDIGO	4,817.10	-163.3	-3.28	4,943	5,068	4,692	4,566

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## **Technical Analyst**

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